

Gift Intent Form

St. Patrick Parish



Thank you for your commitment to supporting the future of our parish through your estate plans.

This form helps us document your existing legacy intentions so that we may properly acknowledge your generosity and welcome you in the St. Patrick Parish 2033 Legacy Society.

I/We, _____,
have already arranged the following legacy gift(s) benefiting:

☐ St. Patrick Parish, unrestricted gift

☐ Other: _____ ☐ Another diocesan ministry: _____

My/Our gift has been arranged through the following method(s):

☐ Will ☐ Revocable Trust ☐ Beneficiary designation of a retirement account

☐ Beneficiary designation of a life insurance policy ☐ Payable on Death (POD) designation on a bank account

☐ Other: _____

The value of my/our gift is estimated to be \$ _____

Or a percentage of our estate which estimates the gift to be \$ _____

Please complete the following information:

Printed Name: _____

Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____

Email Address: _____

Executor/Financial Advisor's Name: _____

Executor/Financial Advisor's Phone: _____

Please select one:

☐ Check here to permit St. Patrick Parish to list your name(s) with other parishioners who have remembered the parish in their estate plans. Please print your name below as you wish it to appear in any St. Patrick Parish publications.

☐ Check here if you wish your gift to be anonymous.

**This is not a binding legal document; it is merely an indication of my/our intent to assist in diocesan fund planning.
"By charity serve one another." (Gal.5:13)*

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Catholic Diocese
of Cleveland



CATHOLIC COMMUNITY
FOUNDATION

Enriching Lives In Northeast Ohio